CURRICULUM VITAE

 **Date CV Prepared: 7/14/2025**

 Name (complete with degrees): Christopher Allen Jones, MD, MBA, CPC, HMDC, FAAHPM

 Preferred familiar name: Chris

 Primary Academic Rank: Professor of Medicine

 Primary academic department: Medicine; Geriatrics and Palliative Care

 Date and rank of first Duke Faculty appointment: 7/1/2011 – Assistant Professor of Medicine

 North Carolina Medical Board license certificate number: MD-2009-00979

 Next renewal date: 1/9/2026

 Virginia Medical Board license certificate number: 0101284747

 Next renewal date: 1/31/2026

 South Carolina Medical Board license certificate number: 93905

 Next renewal date: 6/30/27

 Specialty certification(s) and dates (Month/Day/Year):

 American Board of Internal Medicine, Internal Medicine – 8/18/2009 – 12/31/2029

 American Board of Internal Medicine, Geriatric Medicine – 12/1/2011 - 12/31/2033

 American Board of Internal Medicine, Hospice and Palliative Medicine – 10/4/2012 – 12/31/2027

 Hospice Medical Director Certification Board – expires 11/30/2028

 Certified Professional Coder – expires 12/26/2026

 American Board of Preventative Medicine – Board Eligible in Addiction Medicine (Practice

 Pathway)

 Education Institution Date Degree

 High School Valley View High School 1994-1998 Diploma Archbald, PA

 College The University of Scranton 1998-2002 BS

 Scranton, PA

 Graduate or Jefferson Medical College of 2002-2006 MD

 Professional Thomas Jefferson University

 School Philadelphia, PA

 Graduate or East Carolina University 2012-2017 MBA

 Professional Greenville, NC

 School

 Professional training and academic career (chronologically, beginning with first postgraduate position):

 Institution Position/Title Dates

 Rhode Island Hospital/ Brown House Officer in General Internal 6/24/2006-6/30/2009

 University Medicine

 Duke University Medical Fellow, Geriatric Medicine 7/1/2009-6/30/2010

 Center/Durham VAMC

 Duke University Medical Fellow, Hospice and Palliative 7/1/2010-6/30/2011

 Center/Durham VAMC Medicine

 Department of Hospital Palliative Medicine Physician 7/1/2011-6/30/2012

 Medicine/DUMC

 Duke University School of Assistant Professor 7/1/2011-6/30/2015

 Medicine

 Duke Palliative Care/DUMC Palliative Medicine Physician 7/1/2012-6/30/2015

 Interim Medical Director, Duke Hospice 3/1/2013-6/30/2013

 Director of Clinical Quality, DPC 11/1/2014-6/30/2015

 Main Line Health Care / Palliative Medicine Physician 7/13/2015-11/30/2016

 Lankenau Medical Center Director of Clinical Quality, 7/13/2015-11/30/2016

 Main Line Palliative Care

 Associate Medical Director, 11/1/2015-11/30/2016

 Main Line Health HomeCare

 and Hospice

 Perelman School of Medicine Assistant Professor of Clinical Medicine 12/1/2016-6/30/2020

 of the University of Associate Professor of Clinical Medicine 7/1/2020-7/23/2020

 Pennsylvania

 Penn Palliative Care Hospice and Palliative Medicine 12/1/2016-7/23/20

 Physician

 Co-Director, Hospital of the University 6/1/2017-5/30/19

 Pennsylvania Inpatient Palliative

 Care Consultation Service

 Director, Non-Oncology Outpatient 6/1/2019-7/23/20

 Palliative Care Services

 Penn Palliative and Advanced Affiliated Faculty 3/1/2017-7/23/20

 Illness Research Center

 Duke Palliative Care Director of Outpatient Palliative Care 8/1/2020-present

 Hospice and Palliative Medicine 8/1/2020-present

 Physician

 Duke Life Point Network, Palliative 6/15/2021-10/1/2023

 Care Physician Champion

 Assoc. Director, Palliative Care – Duke 10/15/2021-present

 Center for Brain and Spine

 Metastasis

 **Clinical Vice Chief, Palliative Care 2/14/2024-present**

 Duke University School of Medical Instructor (pending full appt) 8/1/2020-10/31/21

 Medicine Associate Professor of Medicine 11/1/2021-11/30/2024

 **Professor of Medicine 12/1/2024-present**

 Scholarship

 Publications in refereed journals:

1. **Jones C**, Arenson CA, Reed-Small D. Jefferson mini-medical school: a community-

 based medical student outreach program. *Academic Med*, 2004; 79(7): S65-S67.

1. **Jones CA**. Hospice: A Primer for the Internist. *Medicine and Health Rhode Island*,

2008; 91(4): 121-122.

1. **Jones CA.** Prognostication: Medicine’s Lost Art. *Medicine and Health Rhode Island*,

 2008; 91(11): 347-348.

1. **Jones CA,** Elbert-Avila K, Suh TT. Palliative care in advanced cancer in older adults:

 management of pain, fatigue, and gastrointestinal symptoms. *Clinical Geriatrics*.

 2011;19(11):23-29.

 5. **Jones CA**, Bull J, Acevedo J, Kamal AH. Top ten inpatient palliative medicine billing

 and coding mistakes (and how to fix them this week). *J Palliat Med*. 2015

 Mar;18(3):211-6.

 6. Bull J, Kamal AH, **Jones C**, Bonsignore L, Acevedo J. Top 10 tips about the physician

 quality reporting system for palliative care professionals. *J Palliat Med*.

2016 Aug;19(8):806-13.

 7. **Jones CA**, Acevedo J, Bull JB, Kamal AH. Top 10 tips for using advance care planning

 codes in palliative medicine and beyond. *J Palliat Med*. 2016 Dec;19(12):1249-1253.

 8. Riedel RF, Slusser K, Power S, **Jones CA**, LeBlanc TW, Kamal AH, Desai D, Allen D,

Yu Y, Wolf S, and Galanos AG. Improvements in Patient and Health System

Outcomes Using an Integrated Oncology and Palliative Medicine Approach

on a Solid Tumor Inpatient Service. *Journal of Oncology Practice*. 2017 Sep;13(9):e738-e748.

 9. Dharmarajan KV, Rich SE, Johnstone CA, Hertan LM, Wei R, Colbert LE, Jones JA,

Kamal AH, **Jones CA**. Palliative care specialist series: top 10 tips palliative care

clinicians should know about radiation oncology. *J Palliat Med*. 2018 Mar;21(3):383-

388.

10. Bansal AD, Leonberg-Yoo A, Schell JO, Scherer JS, **Jones CA**. Ten Tips Nephrologists Wish the Palliative Care Team Knew About Caring for Patients with Kidney Disease. *J Palliat Med*. 2018 Apr;21(4):546-551.

11. Uritsky TJ, Atayee RS, Herndon CM, Lockman K, McPherson ML, **Jones CA**. Ten Tips

Palliative Care Pharmacists Want the Palliative Care Team to Know When Caring for

Patients. *J Palliat Med.* 2018 Jul;21(7):1017-1023.

 12. Riordan P, Briscoe J, Kamal AH, **Jones CA**, Webb JA. Top Ten Tips Palliative Care

Clinicians Should Know About Mental Health and Serious Illness. *J Palliat Med*. 2018 Aug;21(8):1171-1176.

13. Pinderhughes ST, Lehn JM, Kamal AH, Hutchinson R, O'Neill L, **Jones CA**. Expanding

Palliative Medicine Across Care Settings: One Health System Experience. *J Palliat*

*Med*. 2018 Sept;21(9):1272-1277.

 14. Katz M, Goto Y, Kluger BM, Galifianakis NB, Miyasaki JM, Kutner JS, **Jones CA**,

Pantilat SZ. Top Ten Tips Palliative Care Clinicians Should Know About Parkinson’s

Disease and Related Disorders. *J Palliat Med*. 2018 Oct;21(10):1507-1517.

 15. Mendlik MT, McFarlin J, Kluger BM, Vaughan CL, Phillips JN, **Jones CA.** Top Ten Tips

Palliative Care Clinicians Should Know About Caring for Patients with Neurologic Illnesses. *J Palliat Med.* 2019 Feb;22(2):193-198.

 16. Riordan PA, Briscoe J, Uritsky TJ, **Jones CA,** Webb JA. Top Ten Tips Palliative Care

Clinicians Should Know About Psychopharmacology. *J Palliat Med.* 2019 May;22(5): 572-579.

17. Way D, Ersek M, Montagnini M, Nathan S, Perry SA, Dale H, Savage JL, Lurhs CA, Shreve ST, **Jones CA**. Top Ten Tips Palliative Care Providers Should Know About Caring for Veterans. *J Palliat Med.* 2019 Jun;22(6):708-713.

18. Calton BA, Rabow MW, Branagan L, Dionne-Odom JN, Oliver DP, Bakitas MA,

Fratkin MD, Lustbader D, **Jones CA**, Ritchie CS. Top Ten Tips Palliative Care

Clinicians Should Know About Telepalliative Care. *J Palliat Med*. 2019 Aug;22(8):981-

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19. Webb JA, Foxwell AM, **Jones CA**, El-Jawahri A, Kamal AH, Kayastha N, Roeland EJ, LeBlanc TW. Top Ten Tips Palliative Care Clinicians Should Know About Caring for Patients with Hematologic Malignancies. *J Palliat Med.* 2019 Nov;22(11):1449-1454.

20. Brassil ME, Chevulle A, Zheng JY, Smith SR, Tolchin DW, Wittry SA, **Jones CA,** Chernak B. Top Ten Tips Palliative Care Clinicians Should Know About Physical Medicine and Rehabilitation. *J Palliat Med.* 2020 Jan;23(1):129-135.

21. Farabelli JP, Kimberley SM, Altilio T, Otis-Green S, Dale H, Dombrowski D, Kieffer JR, Leff V, Schott JL, Strouth A, **Jones CA.** Top Ten Tips Palliative Care Clinicians Should Know About Psychosocial and Family Support. *J Palliat Med.* 2020 Feb;23(2):280-286.

22. Kluger BM, Ney DE, Bagley SJ, Mohile N, Taylor LP, Walbert T, **Jones CA.** Top Ten Tips Palliative Care Clinicians Should Know When Caring for Patients with Brain Cancer. *J Palliat Med.* 2020 Mar;23(3):415-421.

23. Buckingham L, Janssen M, Ray EM, Tucker K, Davidson BA, Arenth J, Lefkowits C, Jones JA, Gehrig P, **Jones CA.** Top Ten Tips Palliative Care Clinicians Should Know About Caring for Serious Illness in Pregnancy. *J Palliat Med.* 2020 May;23(5):712-718.

24. Everett EA, Pedowitz E, Maiser S, Cohen J, Besbris J, Mehta AK, Chi L, **Jones CA.** Top Ten Tips Palliative Care Clinicians Should Know About Amyotrophic Lateral Sclerosis. *J Palliat Med.* 2020 Jun;23(6):842-847.

25. Schlogl M, **Jones CA.** Maintaining our Humanity Through the Mask: Mindful Communication During COVID-19. *J Am Geri Soc.* 2020 May;68(5):E12-E13.

26. Pak E, **Jones CA,** Mather P. Ethical Challenges in Care of Patients on Mechanical Circulatory Support at End-of-Life. *Current Heart Failure Reports*. 2020 Aug;17(4):153-160.

27. Riordan PA, Price M, Robbins-Welty GA, Leff V, **Jones CA**, Prigerson HG, Galanos AN.

Top Ten Tips Palliative Care Clinicians Should Know About Bereavement and Grief. *J*

*Palliat Med.* 2020 Jul 2.

28. Haley EM, Stone J, Childres J, Davis A, Ehrman S, Houser MW, Olenik JM, Roche M,

**Jones CA**, Skarf LM. Top Ten Tips Palliative Care Clinicians Should Know About Opioid Use Disorder. *J Palliat Med.* 2020 Jul 21.

 29. Haines L, Ganta N, **Jones CA**, Martin ND. Palliative Care for Trauma Patients: Today

and into the Next Decade. *J Palliat Med.* 2020 Sep;23(9):1147-1148.

 30. Schlogl M, **Jones CA,** Riese F. Terminal Agitation and Delirium in Patients with Cancer.

*Lancet Oncology.*  2020 Sep;21(9):e410.

31. Chou CZ, Hopkins TJ, Badiola I, Gazelka HM, Gohil S, Kitt A, Luke WR, Vaughan CL,

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 33. Rosenberg LB, Goodlev ER, Izen RSE, Gelfand SL, Goodlev CL, Lanckton RB, Skarf

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Should Know About Caring for Jewish Patients. *J Palliat Med.* 2020 Dec;23(12):1658-1661.

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 36. Ehrman SE, Norton KP, Karol DE, Weaver MS, Lockwood B, Latimer A, Scott E, **Jones**

**CA**, Macauley R. Top Ten Tips Palliative Care Clinicians Should Know About Medical Decision-Making Capacity Assessment. *J Palliat Med.**2021* Apr;24(4):599-604*.*

37. Waterman BL, Ramsey SU, Whitsett MP, Patel AA, Radcliff JA, Kotler DL, Winters AC,

Woodrell CD, Ufere NN, Serper M, Walling AM, **Jones CA**, Kelly SG. Top Ten Tips Palliative Care Clinicians Should Know About End-Stage Liver Disease. *J Palliat Med.* 2021 Jun;24(6):924-931.

 38. Sharma A, Besbris JM, Kramer NM, y FN, Singhal D, **Jones CA**, Mehta AK. Top Ten

Tips Palliative Care Clinicians Should Know About Seizures at the End of Life. *J Palliat Med.* 2021 May;24(5);760-766.

 39. Haines LK, Cook AC, Hatchimonji JS, Ho VP, Kalbfell EL, O’Connell KM, Robensti JC,

Schlogl M, Toevs CC, **Jones CA,** Krouse RS, Martin ND. Top Ten Tips Palliative Care

Clinicians Should Know About Trauma and Emergency Surgery. *J Palliat Med.* 2021

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Wirnsberger RE, Attier-Zmuda J, **Jones CA**, Miot S, Gordon AL. Communication during the COVID-19 pandemic: evaluation study on self-perceived competences and views of health care professionals [published online ahead of print, 2021 Jul 1]. Eur Geriatr Med. 2021;1-10. doi:10.1007/s41999-021-00532-1

 41. Schlögl M, Iyer AS, Riese F, Blum D, O’Hare L, Kulkarni T, Pautex S, Schildmann J,

Swetz KM, Kumar P, **Jones CA**. Top Ten Tips Palliative Care Clinicians Should

Know About Prognostication in Oncology, Dementia, Frailty, and Pulmonary Diseases [published online ahead of print, 2021 Jul 14]. J Palliat Med. 2021;10.1089/jpm.2021.0327. doi:10.1089/jpm.2021.0327

 42. Schlögl M, Pak ES, Bansal AD, Schell JO, Ganai S, Kalam AH, Sweta KM, Maguire

JM, Perrakis A, Warraich HJ, **Jones CA**. Top Ten Tips Palliative Care Clinicians Should Know About Prognostication in Critical Illness and Heart, Kidney, and Liver Diseases [published online ahead of print, 2021 Jul 20]. J Palliat Med. 2021;10.1089/jpm.2021.0330. doi:10.1089/jpm.2021.0330

43. Srolovitz M, Borgwardt J, Burkart M, Clements-Cortes A, Czamanski-Cohen J, Ortiz Guzaman M, Hicks MG, Kaimal G, Lederman L, Potash JS, Yazdian Rubin S, Stafford D, Wibben A, Wood M, Youngwerth J, **Jones CA**, Kwok IB. Top Ten Tips Palliative Care Clinicians Should Know About Music Therapy and Art Therapy [published online ahead of print, 2021 Oct 19]. *J Palliat Med*. 2021;10.1089

44. Siegel CL, Besbris J, Everett EA, Lavi ES, Mehta AK, **Jones CA**, Creutzfeldt CJ, Kramer NM. Top Ten Tips Palliative Care Clinicians Should Know About Strokes. *J Palliat Med*. 2021; Dec;24(12):1877-1883.

 45. Bergstraesser E, Thienprayoon R, Brook LA, Fraser LK, Hynson JL, Rosenberg AR,

Snaman JM, Weaver MS, Widger K, Zernikow B, **Jones CA**, Schlogl M. Top Ten Tips Palliative Care Clinicians Should Know About Prognostication in Children. *J Palliat Med*. 2021;24(11):1725-1731. doi:10.1089/jpm.2021.0439

46. Jones KF, Laury E, Sanders JJ, Starr LT, Rosa WE, Booker SQ, Wachterman M, **Jones CA**, Hickman S, Merlin JS, Meghani SH. Top Ten Tips Palliative Care Clinicians Should Know About Delivering Antiracist Care to Black Americans [published online ahead of print, 2021 Nov 16]. *J Palliat Med*. 2021;10.1089/jpm.2021.0502.

47. Murakami N, Baggett ND, Schwarze ML, Ladin K, Courtwright AM, Goldberg HJ,

Nolley EP, Jain N, Landzberg M, Wentladt K, Lai JC, Shinall MC, Ufere NN, **Jones**

**CA,** Lakin JR. Top Ten Tips Palliative Care Clinicians Should Know About Solid

Organ Transplantation [published online ahead of print, 2022 Mar 11]. *J Palliat Med*. 2022;10.1089/jpm.2022.0013.

48. Hamilton CK, Paniagua MA, **Jones CA.** COP2ING With A New Normal: Navigating the

Return to Society for Older Adults With Dementia and Their Caregivers. *J Palliat Care.*

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 49. Whitsett MP, Ufere NN, Patel A, Shea JA, **Jones CA,** Fix OK, Serper M. Palliative

care experience and perceived gaps in training among transplant hepatology

fellows: A national survey [published online ahead of print, 2022 Apr 11]. *Hepatol Commun*. 2022;10.1002/hep4.1939.

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**Jones CA,** Besbris J. Top Ten Tips Palliative Care Clinicians Should Know About Disorders of Consciousness: A Focus on Traumatic and Anoxic Brain Injury. *J Palliat Med.* 2022 Oct;25(10):1571-1578.

51.Neale KJ, Weimer MB, Davis MP, Jones KF, Kullgren JG, Kale SS, Childers J, Broglio K, Merlin JS, Peck S, Francis SY, Bango J, **Jones CA**, Sager Z, Ho JJ. Top Ten Tips Palliative Care Clinicians Should Know About Buprenorphine [published online ahead of print]. *J Palliat Med.* 2022 Sep 6.

 52. Moore CM, Pan CX, Roseman K, Stephens MM, Bien-Aime C, Morgan AC, Ross W,

Castillo MC, Palathra BC, **Jones CA**, Ailey S, Tuffrey-Wijne I, Smeltzer SC, Tobias J. Top Ten Tips Palliative Care Clinicians Should Know About Navigating the Needs of Adults with Intellectual Disabilities. J Palliat Med. 2022 Sep 9.

53. Huber MT, Ling DY, Rozen AS, Terauchi SY, Sharma P, Fleischer-Black J, Schoenherr LA, Hutchinson RN, Lindvall C, **Jones CA**, Guerry RT, Berlin A. Top Ten Tips Palliative Care Clinicians Should Know About Leveraging the Electronic Health Record for Data Collection and Quality Improvement [published online ahead of print, 2022 Dec 16]. J Palliat Med. 2022;10.1089/jpm.2022.0536.

54. Umbehr MH, Wagg A, Habib MH, Antonelli JA, Chughtai B, Jang JL, Kaldany A, Saraiya B, Stephenson RD, Sze C, Wiedemann A, **Jones CA,** Schlogl M. Top Ten Tips Palliative Care Clinicians Should Know About Urological Care [published online ahead of print, 2022 Dec 28]. J Palliat Med. 2022;10.1089/jpm.2022.0467.

 55. Blum D, Vagnildhaug OM, Stene GB, Maddocks M, Sorensen J, Laird BA, Prado CM,

Solheim TS, Arends J, Hopkinson J, **Jones CA**, Schlogl M. Top Ten Tips Palliative Care Clinicians Should Know About Cachexia. *J Palliat Med*. 2023;26(8):1133-1138.

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57. Habib MH, Zheng J, Radwan A, Tolchin DW, Smith S, Inzana RS, Keeney R, Arora A, Beckley A, Choudhary S, **Jones CA**, Schlogl M. Top Ten Tips Palliative Care Clinicians Should Know About Physical Therapy, Occupational Therapy, and Speech Language Pathology. *J Palliat Med*. 2023 Nov;26(11):1555-1561.

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61. Hadler RA, Klinedinst R, **Jones CA**, Bao Y, Pathak R, Zarrabi AJ, Rosa WE.. Dangerous Variation or Patient-Centered Care? Palliative Care and Pain Providers' Comfort, Experiences, and Approaches when Treating Cancer Pain With Coexisting Aberrant Behaviors. *Am J Hosp Palliat Care*. Published online June 3, 2024.

62. Gu J, Wang P, Chow SC, Dempsey K, Bermejo S, Swaminathan A, Soskis A, Fried J, Kloefkorn C, **Jones CA**, Cox CE. An App Platform-Facilitated Collaborative Palliative Care Intervention for Outpatients With Interstitial Lung Disease: A Pilot Randomized Trial. *Am J Hosp Palliat Care*. Published online August 19, 2024. doi:10.1177/10499091241275966

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64. Brennan-Cook J, Rein L, Kuykendall A, Johnson N, Koch A, Taylor AO, **Jones CA**, Leblanc TW. Top Ten Tips Palliative Care Clinicians Should Know About Caring for Patients with Myeloproliferative Neoplasms. *J Palliat Med*. Published online August 20, 2024. doi:10.1089/jpm.2024.0221

65. Kim JY, Dalton JC, Cort N, Herndon JE, Affronti ML, Peters KB, **Jones CA**, Johnson MO. Comparing Knowledge and Perceptions of Palliative Care Among Neuro-Oncology Patients, Caregivers, and Providers to a Representative U.S. Sample. *Am J Hosp Palliat Care*. Published online September 5, 2024. doi:10.1177/10499091241280610

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69. Yonan S, Wilde T, Rogers A, Trumpatori KJ, Calix K, Barnes C, Durkin T, Mecusker E, **Jones CA**, Moore CM, Chahda L, Stead A, LaGorio LA, Leslie P. Top Ten Tips Palliative Care Clinicians Should Know About Dysphagia and Adult Swallowing Interventions in Serious Illness. *J Palliat Med*. Published online March 13, 2025. doi:10.1089/jpm.2025.0119

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 Books:

1. Brown H, Jones CA. Chapter 24: General Symptom Overview: importance of side effect management, CINV, anorexia, and cachexia. In: Vapiwala N, Jones JA, and Dharmarajan K, eds. *Palliative Radiation Oncology*, First ed. Elsevier; 2022.

 Digital Output, other forms of public dissemination:

 Voices of Palliative Care. Documenting Medicine at Duke: Duke Fellowship in Documentary Studies. Presented 6/2011. Archived at <https://vimeo.com/36914211>

 Webinar: Help Choose Home: Fall Prevention. Private Duty Homecare Association and The American Geriatrics Society Foundation for Health in Aging. Presented January 10, 2012. Archived at <http://vimeo.com/34874595>.

 Webinar: Improving Care at the End of Life for Residents in Long-Term Care. OptumHealth Education. CME/CEU. Presented December 12, 2018. Archived at <https://www.optumhealtheducation.com/behavioral-health/eol-ltc-2018>

 Telehealth in the Age of COVID. CAPC “Fast Five” video. Published online June 3, 2020.

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Webinar: Part 1: Demystifying Billing in Palliative Care and Hospice. Center to Advance

Palliative Care. Presented October 27, 2020. Archived behind paywall

Webinar: Part 2: Demystifying Billing in Palliative Care and Hospice. Center to Advance

Palliative Care. Presented November 9, 2020. Archived behind paywall

Webinar: End of Life Planning and Aging Well: Advance Care Planning. White Memorial

Presbyterian Church. Presented February 14, 2022. Archived at <https://vimeo.com/678791359>

Webinar: Public Service Loan Forgiveness Program: What You Need to Know. Center to Advance Palliative Care. Presented July 20, 2022. Archived at <https://www.capc.org/events/recorded-webinars/public-service-loan-forgiveness-waiver-what-you-need-to-know/>.

# Webinar: Not Your Granddaddy’s Billing and Coding Rules: Changes in 2022 and Beyond. American Academy of Hospice and Palliative Medicine. Presented September 27, 2022. Archived behind paywall.

# Webinar: A Sip from the Firehose: Key Palliative Care and Hospice Billing and Coding Changes in 2023. Presented December 2022. Archived at <https://www.capc.org/events/recorded-webinars/a-sip-from-the-firehose-key-palliative-care-and-hospice-billing-and-coding-changes-in-2023/>

# Webinar: The Only Constant is Change: 2023 Updates in Palliative Care and Hospice Billing and Coding. Presented January 2023. Archived at <https://www.capc.org/events/webinars/2023-updates-in-palliative-care-and-hospice-billing-and-coding/>

# Webinar. Life and Death on the Front Lines: Talking With and Managing Dying Patients in the Real World. Presented September 2023. MagMutual Insurance. Archived behind paywall.

# Podcast. Leveraging the Medicare Hospice Benefit for Patients with Advanced Lung Disease. Presented January 2024. American Thoracic Society. Archived at <https://breatheeasy.transistor.fm/episodes/leveraging-the-medicare-hospice-benefit-for-patients-with-advanced-lung-disease>.

# Webinar. 2024 Palliative Care Billing and Coding for Palliative Care: Navigating New Opportunities. Presented February 2024. Center to Advance Palliative Care. Archived at [https://www.capc.org/events/recorded-webinars/2024-billing-and-coding-for-palliative-care-navigating-new-opportunities/](https://urldefense.com/v3/__https%3A/www.capc.org/events/recorded-webinars/2024-billing-and-coding-for-palliative-care-navigating-new-opportunities/__;!!OToaGQ!oomZ4CJlbRtcg_cyZVzSkNgCqj89YS7nKiQWLAdqg76bu1N5J960TMcRfv0DussH0g0K0MlSLtFg15Ry5X3KBv8qRCYaI2PBTPY-4w$)

 Podcast. Stepped Palliative Care. Presented September 2024. Geripal.org. Archived at <https://geripal.org/stepped-palliative-care-a-podcast-with-jennifer-temel-chris-jones-and-pallavi-kumar/>

 Selected abstracts (max 10):

1. **Jones CA**, Riedel RF, Slusser KM, Desai DP, Galanos AN. Sharing the Sandbox: Implementation and Results from a Fully Integrated Palliative Care/Medical Oncology Rounding Model for Inpatient Cancer Care. AAHPM/HPNA 2013 Annual Assembly Concurrent Session.
2. Riedel RF, Slusser KM, Power S, **Jones CA**, Leblanc TW, Kamal AH, Desai DP, Allen D, Galanos AN. Early palliative care on an inpatient oncology unit: Impact of a novel co-rounding partnership on patient and health system outcomes. American Society of Clinical Oncology Palliative Care in Oncology Symposium 2014. Featured presentation.
3. **Jones CA**, Lynch MP, Kristiniak S, et.al. Breaking bread and building the tribe: creation of the Delaware Valley Palliative Care Collaborative. CAPC 2016 National Seminar Poster Session, Orlando, FL. – Poster Award
4. White P, Young HJ, Jacobs A, **Jones CA**. Should I Unplug the Phones Again: Understanding Government Hospice Audits and “Pre-Tecting” Your Organization Through Robust Provider Documentation. AAHPM 2018 Annual Assembly Concurrent Session, Boston, MA.
5. Rodgers PE, **Jones CA**, von Gunten C, Acevedo J. Overcoming Barriers to Better Billing: Maximizing Revenue to Sustain and Grow your Palliative Care Program. AAHPM 2018 Annual Assembly Invited Preconference Session, Boston, MA.
6. **Jones CA**, Vandertuyn M, Dieckmeyer E, et.al. Our Care Wishes: Creating an Online, Web-Based, Sharable Advance Care Planning Solution. CAPC 2018 National Seminar Poster Session, Orlando, FL. – Poster Award
7. Rodgers PE, **Jones CA.** Billing and Coding for Hospice and Palliative Care Services: Getting Started, or Taking it to the Next Level. National Hospice and Palliative Care Organization (NHPCO) Leadership and Advocacy Conference 2019. Washington, DC.
8. **Jones CA,** Rodgers PE. Annual Palliative Care Billing and Coding Update. AAHPM Annual Assembly. 2017/2018/2019/2020/2021/2022/2023/2024
9. **Jones CA,** Bull J, Rodgers PE. Billing and Coding: Changes in Hospice and Palliative Care Practice. AAHPM 2023 Annual Assembly. Preconference Workshop. Montreal, Can.
10. Temel JS, Jackson V, Kumar P, Leblanc TW, Kamal A, Rinaldi S, El-Jawahri A, **Jones CA**, McGrath K, Petrillo LA, Rabideau D, Horick NK, Pintro K, Gallagher ER, Post K, Ruprecht A, Greer JA. Multi-site randomized trial of stepped palliative care (PC) for patients with advanced lung cancer. ASCO 2024 Annual Meeting, Chicago, IL.

 Editorials, position, and background papers

1. **Jones CA**, Kamal AH. The palliative care specialists series: equipping the field for upstream care. *J Palliat Med*. 2018 Feb;21(2):249.
2. **Jones CA**. Introducing Palliative Medicine Reports – Dedicated to Sharing Palliative

Care Knowledge With the World*. Palliative Medicine Reports*. 2020 April. 1-2.

1. **Jones CA**, Kamal AH. From alleviating suffering to avoiding addiction: a call to

action to evaluate and mitigate risk in outpatient specialty palliative care. *J Palliat Med.* 2021 Mar;24(3):316-317.

1. Galanos AN, **Jones CA**. *Letter to the Editor:* Acknowledging Grief: An Underrecognized

Need in Palliative Care Training and Practice. *J Palliat Med*. 2023;26(3):319-320. \

1. **Jones CA**. Climbing Up or Stepping Forward? Addressing Palliative Care's Clinical

Leadership Problem Over the Next Decade. *J Palliat Med*. 2024;27(3):290. doi:10.1089/jpm.2024.0037

1. **Jones CA**. A Message from Editor-in-Chief. *J Palliat Med*. 2025;28(1):2-3.

doi:10.1089/jpm.2024.0499

 Non-refereed publications:

1. **Jones CA**, Haas J, Lynch MP. Breaking Down Walls: How We Built a Palliative Care Collaborative. *CAPC Blog.* March 6, 2019. Available at: <https://bit.ly/3cIC8Lb>
2. Leff V, Farabelli J, Kamal AH, **Jones CA**. A Practical Road Map to Increasing Personal, Professional, and Team Resilience in Challenging Times of COVID. *CAPC COVID-19 Response Resources Hub.* September 2020. Available at: <https://www.capc.org/documents/download/873/>
3. **Jones CA,** Rodgers P. Let’s Shift How Palliative Care Teams are Measured and Valued. *CAPC Blog.* May 31, 2023. Available at <https://www.capc.org/blog/lets-shift-how-palliative-care-teams-are-measured-and-valued/>.
4. Esch AE, **Jones CA**. Key 2024 Palliative Care Billing Updates Every Provider Should Know. *CAPC Blog*. January 2, 2024. Available at <https://www.capc.org/blog/key-2024-palliative-care-billing-updates-every-provider-should-know/>
5. Kittelson SM, Al Yacoub RA, Cattler C, Wilkie DJ, **Jones CA**. Letter: Palliative Medicine Advanced Practice Provider Productivity in Academic Medical Centers. J Palliat Med. 2025 May 13. doi: 10.1089/jpm.2025.0232. Online ahead of print.

**Appointments and Recognition:**

1. **Scientific Reviewer:**
* **Editor-in-Chief, Journal of Palliative Medicine 2023-present**
* **Editor-in-Chief, Palliative Medicine Reports 2020-2024**
* Albert Einstein Society Grant Reviewer (PA) 2021-present
* Rosalind Franklin Society Special Award in Science Selection Committee 2022-2025
* European Association of Palliative Care/Journal of Palliative Medicine Paper of the Year

 Selection Committee – 2023-Present

* Feature Editor/Scientific Reviewer, Palliative Care Specialists Series in the Journal of Palliative

 Medicine (80+ article series) – 3/2018-present

1. **Professional societies, service organizations:**
* **American Academy of Hospice and Palliative Medicine (AAHPM)**
	+ **Physician Director at Large, AAHPM Board of Directors – 2024-2027**
	+ **Alternate Subspecialty Advisor from AAHPM, AMA RUC – 2023-present**
	+ Member, Public Policy Committee, American Academy of Hospice and Palliative

 Medicine – 3/2019-present

* + Senior Associate Editor –PC-Fast Article Critical Summaries Hospice section – 2018-

 2024

* + Question Writer – Hospice Medical Director Regulatory Review Modules – 2015, 2019
	+ Annual Assembly Scientific Subcommittee Reviewer, American Academy of Hospice and

 Palliative Medicine Annual Assembly – 3/2018

* + Member, Finance Committee, American Academy of Hospice and Palliative Medicine –

 3/2015-3/2018

* + Question Writer, UNIPAC Amplifire – Winter 2016
	+ Associate Editor –PC- Fast Article Critical Summaries Hospice section – 2014-2017
	+ American Academy of Hospice and Palliative Medicine – Hospice Medical Director

Certification Prep Test Questions – Item Writer – 2013, 2015

* **Center to Advance Palliative Care**
	+ **Billing and Coding Subject Matter Expert and Consultant – 2018-present**
	+ Annual Billing and Coding update webinar – 2022-present
	+ Public Service Loan Forgiveness Champion – 2022
	+ Faculty for Inpatient and Community Billing and Coding Office Hours – 2022-present
* **American Board of Internal Medicine**
	+ **Hospice and Palliative Medicine Board Exam Approval Committee – 2025-2027**
* **American Cancer Society**
	+ Subject Matter Expert in Principal Illness Navigation – 2024-present
* **American Medical Association**
	+ **Alternate HPM Subspecialty Advisor to the RUC – 2023-present**
* **United States Medical Licensing Exam**
	+ Step 2 Clinical Knowledge Standard Setting Panel Member - 2025
* **National Comprehensive Cancer Network**
	+ Adult Cancer Pain Guideline Writing Committee – 2022-2023
	+ Cancer Related Fatigue Guideline Writing Committee – 2021
* **Hospice Medical Director Certification Board**
	+ HMDC Exam Item Writing Committee – 2024-2025
	+ Physician Ambassador – 2021-present
	+ Reviewer, Medical Blueprint Content for Recertification Exam – 2022
* **Delaware Valley Palliative Care Collaborative** (501(c)3) – Philadelphia, PA
	+ Founding President – 2019-2020
	+ Steering Committee – 2015-2020
* **University of Scranton**
	+ Member, Medical Alumni Council Executive Committee– 2014-present
	+ Physician Participant, Medical Service Trip to Haiti - 2008, 2010, 2011, 2013, 2014, 2015,

 2016, 2017, 2019 (trips suspended due to COVID and ongoing political violence)

1. **Advisory and consultant appointments**
* Legal Expert Reviewer in Hospice Care – Morgan Lewis – Summer/Fall 2025
* Legal Expert Reviewer in Prognostication – Solomon and Relihan – Summer 2025
* Legal Expert Reviewer in Hospice Care – Nixon Peabody – Summer 2025
* Provider Billing -- Pitt Geriatrics – Summer 2025
* Comprehensive Program Review – Johns Hopkins Medicine – Summer 2025
* Provider Billing – Eastern Virginia Medical School Geriatrics/Palliative – Summer 2025
* Provider Billing – Transitions Life Care – Summer 2025
* Legal Expert Reviewer in Hospice Care – Seeger Weiss – Winter 2024
* Legal Expert Reviewer in Hospice Care – Nixon Peabody – Fall 2024
* Provider Billing – University of Pittsburgh Palliative Care – Fall 2024
* Provider Billing – Oregon Health Science University Palliative Care – 9/2024
* Legal Expert Reviewer in Hospice Care – Calhoun Bhella & Seachrest – 9/2024
* Office-Based Clinic Development – Lower Cape Fear Lifecare – 6/2024
* Legal Expert Reviewer in Hospice Care – Calhoun Bhella & Seachrest – 4/2024
* Provider Billing – BJC Medical Group Hospital Medicine– Spring 2024
* Fee-for-service Model Development – Tuesday Health – Spring 2024
* Provider Billing – Avera McKennan (Sioux City, SD) – 2/2024
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 2/2024
* Legal Expert Reviewer in Geriatric Care – Ford and McBee – 2/2024
* Legal Expert Reviewer in Hospice Care – Calhoun Bhella & Seachrest – 11/2023
* Palliative Care Clinic Development - Scotland Regional Medical Center (NC) – 10/2023
* Provider Billing – Massachusetts General Hospital Palliative/Geriatrics – 10/2023
* Palliative Care Education – MagMutual – 9/2023
* American Cancer Society – Principal Illness Navigation Billing SME – 9/2023
* Provider Billing – Care New England Palliative Care/Geriatrics – 9/2023
* Provider Billing – Compassionate Specialty Clinic, LLC – 9/2023
* Provider Billing – Hosparus Hospice and Palliative Care – 8/2023
* Palliative Care Clinic Development – Duke LifePoint – 7/2023
* Palliative Care Clinic Optimization – Emory Palliative Care – 7/2023
* AMA RUC Subspecialty Advisor (Alternate) – Palliative Medicine – 6/2023
* Provider Billing – Washington University in Saint Louis Cardiology – 4/2023
* Legal Expert Reviewer in Hospice Care – Calhoun Bhella & Seachrest – 12/2022
* Provider Billing – Washington University in Saint Louis Hospital Medicine – 12/2022
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 11/2022
* Legal Expert in Hospice Care – Horn Aylward & Bandy, LLC – 9/2022
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 7/2022
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 6/2022
* Legal Expert Reviewer in Hospice Care – Calhoun Bhella & Seachrest – 5/2022
* Member – Adult Cancer Pain Guidelines Committee - National Comprehensive Cancer
* Network – 6/2022-7/2023
* Provider Billing – Centra Healthcare (Lynchburg, VA) – 3/2022
* Outpatient Billing – Penn Medicine Palliative Care – 3/2022
* Legal Expert Reviewer in Hospice Care – Shuman McCuskey Slicer, PLLC – 3/2022
* Legal Expert in Hospice Care – Horn Aylward & Bandy, LLC – 1/2022
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 12/2021
* Provider Billing – Authoracare Collective (Burlington, NC) – 11/2021
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 10/2021
* Provider Billing – BJC Medical Group/Washington University in St. Louis – 9/2021
* Provider Billing – 3-HC Hospice (Smithfield, NC) – 9/2021
* Legal Expert Reviewer in Hospice Care – Bass, Berry, Sims – 9/2021
* Medical Reviewer in Pain Medicine – Acevedo Consulting, Inc. – 2/2021, 2/2022, 2/2023,

 2/2024

* Legal Expert in Hospice Care – Soloman and Relihan – Fall 2020
* Legal Expert Reviewer in Hospice Care – Husch Blackwell – 2/2020
* Legal Expert in Hospice Care – Burns White – 2/2020
* Legal Expert Reviewer in Hospice Care – McBrayer – 2/2020
* Provider Billing – Lower Cape Fear Hospice (Wilmington, NC) – 1/2020
* Provider Billing – Transitions Life Care (Raleigh, NC) – 1/2020
* Legal Expert Reviewer in Hospice Care – Morgan, Lewis, and Bockius – Fall 2019
* Provider Billing and Template Optimization – Hospice and Community Care (Lancaster,

 PA) – 8/2019

* Provider Billing and Template Optimization – Parkview Health (Fort Wayne, IN) – 8/2019
* Provider Billing – Washington University in Saint Louis/Barnes Jewish – 8/2019
* Palliative Care National Specialty Steering Board, Epic Systems – 6/2018-6/2020
* Legal Expert Reviewer in Hospice Care – Epstein, Becker, Green – Summer 2019
* Legal Expert Reviewer in Hospice Care – Morgan, Lewis, and Bockius – Spring 2019
* Legal Expert Reviewer in Hospice Care – Morgan, Lewis, and Bockius – Summer 2018
* Legal Expert Reviewer in Hospice Care – Acevedo Consulting – Summer 2018
* Provider Billing, Template Optimization, and Opioid Education – Hosparus Health

 (Louisville, KY) – 2/2018

* Provider Billing and Program Development – Rutgers Cancer Institute – 1/2018
* Legal Expert Reviewer in Hospice Care – Berry Bass – Winter 2018
* Provider Billing and PC/Hospice Program Development – Allied Services, Inc. (Scranton,

 PA) – 11/2017, 6/2018

* Provider Billing and Palliative Care Revenue Stream – University of Kentucky – 10/2017
* Hospice Level of Care, Provider Billing, & EPIC Optimization – OSF Hospice, Peoria, IL –

 8/2017

* Provider Billing – Transitions Life Care (Raleigh, NC) – 6/2017
* Provider Billing and Hospice EPIC Implementation – BJC Hospice/Washington University

 in St. Louis – 6/2017

* Consultant – Four Seasons Consulting Group, Flat Rock, NC – 2017-present
* Hospice Level of Care Audits – Acevedo Consulting – Winter 2017
* Provider Billing – Children’s Hospital of Philadelphia – March 2017
* Legal Expert Reviewer in Hospice Care – Morgan, Lewis, and Bockius – Winter 2017
* Provider Billing – Emory Palliative Care Center – February 2016
* Legal Expert Reviewer in Hospice Care – Lackey Hershman – Summer 2015
* Provider Billing – Pennsylvania State University Palliative Care – October 2014
* Provider Billing – Duke Geriatrics – December 2013
* Provider Billing – University of Pennsylvania Palliative Care – June 2013
* Member – Primary Care Physician Advisory Committee - RI Department of Health –

 2007-08

1. **Scholarly societies**

 Alpha Epsilon Delta, Beta Beta Beta, Alpha Mu Gamma, Phi Lambda Upsilon, Phi Sigma Tau

1. **Professional awards and recognition**

- **Duke University School of Medicine, election to Duke Department of Medicine Clinical**

**Excellence Society, April 2025**

- Duke University Hospice and Palliative Medicine Fellowship Faculty Teaching Award,

June 2021

- University of Pennsylvania Hospice and Palliative Medicine Fellowship Faculty Teaching

Award, June 2018

- Hospice Medical Director Certification, Hospice Medical Director Certification Board, August

2016

- **Fellow of the American Academy of Hospice and Palliative Medicine, September 2015**

- Duke Regional Hospital Faculty Teaching Award, Duke Internal Medicine Residency

Program, June 2015

- **Hospice and Palliative Medicine Inspirational Leaders Under 40, AAHPM Annual**

**Assembly, February 2015**

- Duke Innovation Program, Fellowship in Documentary Studies, 2010-2011

-Resident Teaching Award, The Warren Alpert Medical School of Brown University,

Department of Medicine, May 2009

- JeffHOPE Student Award for Clinical Care and Teaching, Jefferson Medical College,

March 2006

*-* Edward Henderson National Student Award in Geriatrics, American Geriatrics Society,

May 2005

- University of Scranton Alumni Award for Loyalty and Service (peer-elected), May 2002

**Research Support**

 Current: none

 Completed:

* + Taking Our Care Wishes from the Bedside to the Clinic; PI – self; 5% effort; Penn

 Medicine PAIR Center internal funding; $25,000; 1 year (2019-2020): Pragmatic

 clinical trial to increase advance directive completion using an electronic advance

 directive platform at the time of hospital registration in the ED or before planned

 surgery

* + Informing Decisions in Chronic Critical Illness: An RCT – 2010-2016; PI Christopher Cox;

 Coinvestigator; 2.5% effort; Mount Sinai School of Medicine: RCT to test a

communication intervention to support family decision-making for patients with chronic critical illness.

**Mentoring activities**

Faculty

1. Neha Kayastha – 2 years
2. Amy Lee – 2 year
3. Wil Santivasi – 3 years
4. M Hamza Habib – 2 years – 2 peer reviewed articles
5. Roshni Guerry – 1 year – 1 peer reviewed article
6. Ambereen Mehta – 3 years – 5 peer reviewed articles
7. Mathias Schlogl – 4 years – 10 peer reviewed articles
8. Alana Sagin – 2 years – 1 peer reviewed article
9. Deborah Way – 3 years – 1 peer reviewed article
10. Betty Chernack – 1 year – 1 peer reviewed article
11. Matthew Mendlick – 2 years – 1 peer reviewed article
12. Laura Dingfield – 2 years – 1 Ed Board appointment
13. Jessica McFarlin – 4 years – 1 peer reviewed article

 Fellows / post-doctoral fellows

1. Shannon Herndon – 1 year – 1 peer reviewed article
2. Sarah Barlow – 2 years – 1 peer reviewed article
3. Nicole Dussault – 2 years – 2 peer reviewed articles
4. Kirsten Manges – 1 year – 1 peer reviewed article
5. Lauren Mims – 2 years – 1 peer reviewed article
6. Lindsey Haines – 2 years – 2 peer reviewed articles
7. Maureen Whitsett – 1 year – 2 peer reviewed articles
8. Drew Kotler – 2 years – 1 peer reviewed article
9. Amar Bansal – 3 years – 1 peer reviewed article
10. Claudia Chou – 1 year – 1 peer reviewed article
11. Erin Haley – 2 years – 1 peer reviewed article
12. Chitra Hamilton – 1 year – 1 peer reviewed article
13. Eric Goodlev – 2 years – 1 peer reviewed article
14. Elise Everett – 1 years – 1 peer reviewed article
15. Lindsey Buckingham – 1 peer reviewed article
16. Michelle Brassil – 1 year – 1 peer reviewed article

 Residents

1. Greg Robbins-Welty – 2 years – 3 peer reviewed articles (2024/5 PC fellowship)
2. Sarah Barlow – 2 years – 1 peer reviewed article (2024/5 PC fellowship)
3. Nicole Dussault – 1 year – 1 peer reviewed article (2024/5 PC fellowship)

 Medical Students

1. Morgan Nakatani – 2 years

 Pre-Medical Students

1. Randy Lesh – 1 year (accepted)
2. Annie Kennedy – 1 year (accepted)
3. Erica Westlake – 1 year (accepted – PC fellow at Emory in 2025-6)
4. Taylor Carter – 1 year (accepted)

 Members of the Interdisciplinary team

1. Caitlyn Moore, DNP – 2 years – 2 peer reviewed articles
2. Jill Farabelli, LCSW – 3 years – 1 peer reviewed article
3. Tanya Uritsky, PharmD – 1 year – 2 peer reviewed articles
4. Melissa Srolovitz, MM – 1 year – 1 peer reviewed article

 Education / Teaching Activities (residents, fellows, medical students, CME):

- AAHPM Research Special Interest Group – “Peer Review and Academic Publishing” – 5/25

- Duke Cancer Network Complex Case Conference (CME) – “Substance Use Disorder in

Palliative Care” – 5/25

- Duke University (Molecular Cancer 819) Course – “The Art and Science of

Supportive Care” – 4/25

- Duke Department of Radiation Oncology (CME) – “Cancer Pain Management” – 4/25

- American Academy of Hospice and Palliative Medicine Annual Assembly (CME – Denver, CO)

– “Billing and Coding Update 2025” – 2/25

- American Academy of Hospice and Palliative Medicine Annual Assembly (CME – Denver, CO)

– “Peer Review for the Busy Clinician” – 2/25

 - Center to Advance Palliative Care – “Billing and Coding Update 2025” – 1/25

- Southeast Institute for Innovation in Palliative and Supportive Care Conference (CME -

Birmingham, AL) – “Peer Review for the Practicing Clinician” – 10/24

- Memorial Sloan Kettering 5th Annual US Celebration of World Hospice and Palliative Care Day

(CME) – “Top Ten Tips Series: Bringing Research to Action” – 10/24

- Duke Cancer Review Keynote Speaker (CME) – “The Times They Are A’Changin’: Palliative

Care in Oncology” – 7/24

 - Japanese Society for Palliative Medicine Congress (CME – Kobe, Japan) – “Academic

Publishing in the Next Decade” – 6/24

- Four Seasons Compassion for Life -- Palliative Care Immersion Course (Lead Faculty; CME) –

2023-present

 - Lincoln Community Health Center – “Palliative Care for Underserved Populations” – 3/24

- Memorial Sloan Kettering 4th Annual US Celebration of World Hospice and Palliative Care Day

(CME) – “Top Ten Tips: Bringing Research to Action” – 10/23

 - Duke Psychology (CME) – “Psychology and Palliative Care” – 9/23

- Southern Regional AHEC Symposium (CME) – “Helping People to Feel Better Than They

Thought They Could: When to (and When Not to) Add Palliative Care or Hospice’s Extra Layer of Support” – 4/23

- Duke University GI Grand Rounds (CME) – “Palliative Care and Liver Disease: Natural

Partners” – 1/23

- Palliative Care Quality Collaborative – “The Only Constant is Change: Planning for Billing and

Coding Changes in 2023” – 11/22

- Duke Doctor in Physical Therapy Program – “Managing the Complex Patient – Palliative Care

and Hospice” – 11/22, 9/23, 10/24

- Duke LifePoint – “Life and Death on the Front Lines: Talking About and Caring for

Patients at the End of Life” – 11/22

 - University of Scranton Health Professions Organization – “Medical Ethics at the Bedside” –

10/22

 - Conemaugh (PA) Health System Internal Medicine Grand Rounds (CME) – “A Practical

Approach to Talking with and Caring for Patients at the End of Life” – 9/22

 - Duke University Medical Oncology Fellowship – “Evaluating and Managing Cancer Pain” –

9/22, 9/23, 9/24

- Duke Home Care and Hospice Caregivers Conference – “Getting the Help You Need: Hospice

and Palliative Care” – 8/22

- Duke University Hospice and Palliative Medicine Fellowship – “Pain 101” and “Speed Dating

with the Classics Journal Club” – 7/22, 7/23, 7/24

- Duke University Hospice and Palliative Medicine Fellowship – “Transitioning Health Systems as

an Attending” and “Billing and Coding – What you need to know” – 6/22, 6/23, 6/24

- Duke Center for Brain and Spine Metastasis Colloquium 2022 (CME) – Panel Participant:

“Optimizing Outcomes from the Patient’s Perspective” and “Novel Approaches in the

Treatment of Leptomeningeal Disease” – 5/22

- Duke Center for Brain and Spine Metastasis Colloquium 2022 (CME) – Keynote Address:

“Integrating Palliative Care in the Care of Brain and Spine Metastases” – 5/22

- Duke University Radiation Oncology Residency – “Palliative Care: Symptom Management and

Talking About Hospice and Dying” – 4/22

- University of Scranton Health Professions Organization – “Talking with Seriously Ill People” –

3/22

- Duke Medical School Hotspotting Initiative – “A Hard Take on the Soft Skills: Communication

and Advance Care Planning Near the End” – 2/22, 2/23, 2/24

- Duke Heart Center Grand Rounds (CME) – “End of Life in Heart Failure” – 1/22

- Duke LifePoint Health Palliative Care Consortium (CME) – “Symptom Management Tips from

the Hospice Pharmacist – Part 2” – 1/22

- Duke University Hospice and Palliative Medicine Fellowship – “Methados and Methadon’ts” –

1/22, 12/22, 8/23, 9/24

- Duke Caregiver Community Event – “We’re in a Different Place Now: Navigating

Conversations with Family and Loved Ones” – 10/21

- Main Line Health System Internal Medicine Residency – “Careful Opioid Prescribing” – 10/21,

10/22

- University of Scranton Medical Alumni Council Annual Symposium (CME) – “Emerging from

the Storm: Healthcare’s Recovery from the COVID-19 Pandemic” – 9/21

- Duke Gynecologic Oncology Fellowship – “Cancer Pain Management” – 9/21, 9/22, 7/23, 9/24

- Duke University Hospice and Palliative Medicine Fellowship – “Journal Club Time Machine:

Speed Dating with the Classics” – 9/21, 9/22, 7/23, 7/24

- Duke University Medical Oncology Fellowship – “Cancer Pain Management” – 8/21

- Duke University Hospice and Palliative Medicine Fellowship – “Advanced Opioid Math” – 7/21,

7/22, 7/23, 7/24

- Duke LifePoint Health Palliative Care Consortium (CME) – “Symptom Management Tips from

the Hospice Pharmacist – Part 1” – 7/21

- Duke Center for Brain and Spine Metastasis Colloquium 2021 (CME) – “Pain Management in

Spine Metastasis Patients” Panel Moderator – 6/21

- Duke Center for Brain and Spine Metastasis Colloquium 2021 (CME) – “Preservation of

Neuro-Cognition and Quality of Life for Patients with Solid Tumor Brain Metastases” Panel – 6/21

 - Duke University Hospice and Palliative Medicine Fellowship – “Billing and Coding” – 6/21

- Duke University Hospice and Palliative Medicine Fellowship – “Peer Review” – 6/21, 12/21,

9/22, 9/23, 8/24

 - WakeMed Internal Medicine Grand Rounds (CME) – “Life and Death on the Front Lines: a

Practical Approach to Talking with and Managing Patients Near End of Life” – 5/21

- Duke University Critical Care Fellowship – “Complex Pain Management” – 5/21

- Project EchoCares: PalliCOVID (CME) – “Ongoing Hospitalization as Treatment for Hospital

Acquired Delirium?” Case Presentation – 5/21

- Duke LifePoint Health Palliative Care Consortium (CME) – “Bringing Clinical Ethics to the

Bedside” – 4/21

- Duke University School of Medicine Palliative Care Interest Group – “Palliative Care Case

Study: Supporting Patients from Diagnosis to Death” – 2 sessions (3/21, 4/21)

- Duke Abdominal Transplantation Retreat – “Providing Advance Care Planning for Patients

with Advanced Liver Disease” – 3/21

- Duke Fellowship in Hematology/Oncology (CME) – “How I Treat This: Complex Pain” – 3/21

- North Carolina Project EchoCares (CME) – “PalCare Billing and Coding, Part 2” – 2/21

- North Carolina Project EchoCares (CME) – “PalCare Billing and Coding, Part 1” – 1/21

- Duke Primary Care Grand Rounds (CME) – “Talking About Talking About Palliative Care: A

Primer for Primary Care” – 12/20

- Indiana Hospice and Palliative Care Network – “Breaking Bread and Building the Tribe:

Lessons Learned from the DVPCC” – 11/20

- Sandhills End-of-Life Symposium (CME) – “Life and Death on the Front Lines: Talking with

and Managing Patients Near Death” – 9/20

- Duke University Internal Medicine 9300 Intern Lectures – “Advanced Opioid Math” – 9/20

ongoing

- University of Scranton Medical Alumni Council – “Finding Mentors and Maintaining Your Sense

of Self in Medical Training” – 9/20

- Duke Fellowship in Hospice and Palliative Medicine – “Speed Dating with the Classics: Journal

Club Time Machine” – 8/20

- National Hospice and Palliative Care Organization Virtual Conference Closing Plenary (CME)

– “Redesigning Care for Quality in Uncertain Times: Pipe Dream or Opportunity?” – 7/20

- University of Pennsylvania Pulmonary/Critical Care Fellowship Fellows’ Case Conference –

“Palliative Care Integration in Advanced Lung Disease” – 2/20

 - Transitions Life Care (Raleigh, NC) – “Provider Notes and Billing” – 1/20

 - Lower Cape Fear Hospice (Wilmington, NC) – “Provider Notes and Billing” – 1/20

- Penn Medicine Hospice (CEU) – “Medical Cannabis for the Hospice Crowd” – 1/20

- Sidney Kimmel Medical College Palliative Care Interest Group – “Palliative Care Case Study:

Supporting Patients from Diagnosis to Death” – 11/19

- University of Scranton ‘Medicine As Service Retreat’ – “Palliative Care: Medicine for the

Jesuitically Inclined” – 10/19

- Jewish Home of Eastern Pennsylvania (CEU) – “Palliative Care: An Extra Layer of Support for

Patients and Clinicians” – 10/19

- University of Pennsylvania Nephrology Fellowship – Guest Teaching Attending in

Conservative Kidney Care – 10/19

- University of Pennsylvania Renal Grand Rounds (CME) – “Palliative Care and Nephrology:

Imagining Palliative Care Delivery for Patients with Kidney Disease” – 9/19

 - University of Pennsylvania Palliative Care New Faculty/APP Orientation– “Notes and Billing” –

all new hires from 2016-2020

- Perelman School of Medicine Frontiers in Palliative Care – “Intro to Hospice” – 9/19

 - University of Pennsylvania Surgical Critical Care Fellowship – “Palliative Care in the Surgical

ICU” – 8/19

- University of Pennsylvania Palliative Medicine Fellowship – “Journal Club Time Machine:

Speed Dating with the Classics” – 7/19

 - University of Pennsylvania Palliative Medicine Fellowship – “Notes and Billing” – 7/19

- Wyoming Medical Center Grand Rounds (CME) – “Life and Death on the Front Lines: A

Practical Approach to Talking with and Caring for Patients Near End-of-Life” – 6/19

- Wyoming Quality Health Care Conference (CME) – “Mountains Beyond Mountains: Imagining

Palliative Care Delivery in Wide Open Spaces” – 6/19

- Wyoming Quality Health Care Conference (CME) – “Whatever You Do, Don’t Tell My Family:

Bringing Clinical Ethics to the Bedside” – 6/19

- Wyoming Quality Health Care Conference (CME) – “Talking with the Dying: Moving Beyond

‘Aww, It’s Bad. Want a Sandwich’” – 6/19

- University of Pennsylvania Palliative Medicine Fellowship – “Journal Club Time Machine:

Speed Dating with the Classics” – 6/19

- University of Pennsylvania Surgical Critical Care Fellowship – “Best Case / Worst Case: a

Strategy for Communication at the Fork in the Road” – 5/19, 8/19

- Delaware Quality of Life Coalition (CME) – “Innovating in Advance Care Planning: Creation of

Our Care Wishes: – 5/19

- University of Pennsylvania Palliative Medicine Fellowship – “Understanding Our Healthcare

Apparatus: Medicare, Medicaid, and Health Insurance” – 1/19

 - University of Pennsylvania Palliative Care Case Series (CME) – “Managing Implantable Pain

Pumps in the Hospice Setting” – 12/18

- American College of Physicians Pennsylvania State Meeting (CME) – “Nuts and Bolts of

Opioid Prescribing” – 12/18

- University of Pennsylvania Internal Medicine Residency - “Follow the Money: Using Hospice

Financing to Understand the Economics of End of Life” – 4 sessions Fall 2018

 - Perelman School of Medicine Frontiers in Palliative Care – “Intro to Hospice” – 10/18

- University of Pennsylvania Anesthesia and Critical Care Grand Rounds (CME) – “Palliative

Care and Family Meetings” – 9/18, 8/19

- Main Line Health System Internal Medicine Residency – “Advanced Opioid Math” – 8/18

- University of Pennsylvania Palliative Medicine Fellowship – “Billing and Writing the Perfect

Palliative Care Note” – 7/19

 - University of Pennsylvania Palliative Medicine Fellowship – “Pain 101 – Parts 2 and 3” – 7/19

- Delaware Valley Palliative Care Collaborative – “Bringing the National Meetings Home” –

annually Spring 2016/17/18/19

- Main Line Health (CME) – “Nuts and Bolts of Opioid Prescribing” – 4/18

- Christiana Care Hospital (DE) Medicine Grand Rounds (CME) – “Pharmacy and Neurology

Tips in Palliative Care” – 4/18

 - University of Pennsylvania Palliative Medicine Fellowship – “Leading by Following:

Transitioning Between Health Systems as a Junior Faculty Member” – 3/18

- Hosparus Health Advance Practice Providers Education – “Opioids and PCAs” – 2/18

- Hosparus Health Nursing Education – “Understanding How We Die to Predict End of Life

Symptoms” – 2/18

- University of Pennsylvania Internal Medicine Residency - “Hospice for the Budding Internist” –

4 sessions Winter 2017/18

- University of Pennsylvania Renal Grand Rounds – “Palliative Care in Kidney Disease: Natural

Partners” – 10/17

- University of Scranton/Scranton Reads – “Exploring End of Life Care in the United States

Through Marilynne Robinson’s Novel *Gilead*” – 10/17

- Caring Way Palliative Care Program – “Advanced Opioid Math” – 10/17

- Perelman School of Medicine Frontiers in Palliative Care – “Understanding Goals” – 10/17

- Perelman School of Medicine Frontiers in Palliative Care – “Intro to Hospice” – 10/17

- University of Pennsylvania Fellows’ Seminars – “IV Opioids and PCAs” – 9/17

- University of Pennsylvania Palliative Care Seminar Series (CME) – “Billing and the Business

of Palliative Care” – 9/17

- Main Line Health System Internal Medicine Residency – “Advanced Opioid Math” – 8/17

- University of Pennsylvania Surgery Residency – “Intro to Palliative Care” – 8/17

- University of Pennsylvania Fellows’ Curriculum – “Billing and Palliative Care Documentation”

– 7/17

- Duke University Palliative Medicine Fellowship – “Physician Billing for the Real World” – 6/17

- Penn State-Hershey Palliative Medicine Fellowship – “Physician Billing for the Real World” –

4/17

- University of Pennsylvania Fellows’ Curriculum – “Billing and the Business of HPM” – 2/17

- Penn Clinical Competency Committee, Hospice and Palliative Medicine Fellowship – 2017-

present

- Main Line Health Palliative Care – “Element-Based and ACP Billing” – 8/16 (4 sessions)

- Lankenau Medical Center General Surgery Residency – “Advance Directives and Goal

Setting” – 7/16

- Lankenau Medical Center Internal Medicine Residency – “Intro to Palliative Care and Caring

for the Dying” – 7/16

- Main Line Health Trauma Surgery Grand Rounds (CME) – “Geriatric Trauma: a Team

Approach” – 6/16

- Lankenau Medical Center General Surgery Residency – “Care of the Elderly Patient” – 6/16,

7/16

- Main Line Health Nurses’ Palliative Care Fellowship – “Neuro and End-of-Life Nutrition” –

4/16

- University of Scranton Medical Alumni Symposium (CME) – “Hospice 2016: Are Dying

Patients More than Just a Revenue Stream?” – 4/16

- Palliative Care Dinner and Learn (CME) – “Advance Care Planning: What, How, and How to

Get Paid” – 3/16

- Lankenau Medical Center Hematology/Oncology Grand Rounds (CME) – “Oncology and

Pallitiative Care: a Natural Partnership” – 2/16

- Main Line Health System Ethics Lecture (CME/CEU) – “Clinical Ethics at the Bedside” – 1/16

- University of Scranton Medicine as Service Retreat – “Palliative Care: Cura Personalis

Medicine” – 11/15

- Lankenau Medical Center Lunch and Learn (CEU) – “Communicating with Seriously Ill

Patients” – 11/15

- Main Line Home Care and Hospice Hospital Education (CEU) – “Being Mortal: a Discussion”

– 11/15

- Lankenau Medical Center Surgery Grand Rounds (CME) – “Shared Missions: Palliative Care

and Surgery” – 10/15

- Lankenau Medical Center Lunch and Learn (CEU) – “Hospice and Palliative Care for Hospital

Employees” – 10/15

- Lankenau Medical Center President’s Dinner (CME) – “Creating Wrap Around Palliative Care

at LMC” – 10/15

 - Lankenau Medical Center Internal Medicine Residency – “Inpatient Pain Management” – 9/15

- Lankenau Medical Center Internal Medicine Residency – “What Medical Providers Should

 Know About Hospice and Palliative Care” – 8/15

- Fayetteville Veterans Affairs Medical Center (Fayetteville, NC) Grand Rounds (CME) –

“Talking with and Caring for Dying Patients” – 6/15

- Duke Raleigh Hospital (Raleigh, NC) – “Care of the Dying Patient and Her Family” – 6/15

- Fayetteville Veterans Affairs Medical Center (Fayetteville, NC) Grand Rounds (CME) –

“Whatever You Do, Don’t Tell My Family: Clinical Ethics in Practice” – 6/15

- Duke Raleigh Hospital (Raleigh, NC) (CME/CEU) – “Talking to Patients Whose Time is Short”

– 6/15

- Person Memorial Hospital (Roxboro, NC) Grand Rounds (CME) – “Whatever You Do, Don’t

Tell My Family: Clinical Ethics in Practice” – 5/15

- Duke Regional Hospital (Durham, NC) Spring Ethics Symposium (CME) – “Talking About

Prognosis and Preparing Families for Changes at the End of Life” – 4/15

- Maria Parham Medical Center (Henderson, NC) Hospital Grand Rounds (CME) – “Managing

the Dying Patient” – 4/15

 - Duke Raleigh Hospital (Raleigh, NC) Nurses’ Coffee Talk Series – “Opioids and Pain” and

“PCAs and Patches” – 4/15

 - Duke University School of Medicine Practice Course – “Talking With Patients About What’s

Important When Time is Short” – 4/15

- Cape Fear Valley Health System (Fayetteville, NC) Hospital Medicine Grand Rounds (CME)

 “Caring for the Dying Patient” – 3/15

- Duke University School of Nursing – GNP Clinical Preceptor – Spring 2015

- Wake Med Health System (Raleigh, NC) Internal Medicine Grand Rounds (CME)–

“What Every Internist Should Know about Hospice and Palliative Care” – 11/14

- Cape Fear Valley Health System (Fayetteville, NC) Clinical Series on End-of-Life Care

(CME)–“A Primer on Hospice and Palliative Care for Hospital Medical Faculty” – 11/14

- Duke Palliative Care Grand Rounds (CME) – “ACOs and HPM: Following Patients’

Preferences to Shared Savings” – 10/14

- Duke School of Nursing NP Course in Palliative Care– “Opioids and Pain” – 10/14

- Duke University “Case Management Week” Motivational Speaker – “Learning from the Hard

Ones: Caring for Complex Patients” – 10/2014

- Visiting Faculty at University of Pennsylvania (CME) – “ACOs and HPM: Following Patients’

Preferences to Shared Savings” – 9/2014

- Duke Fellowship in Hospice and Palliative Medicine, Director of Duke Regional Hospital

Clinical Rotation – 2014-15

- Duke Fellowship in Geriatric Medicine, Director of Palliative Care Clinical Rotation – 2014-15

- Halifax Regional Medical Center (Roanoke Rapids, NC) Hospital Grand Rounds (CME) –

“Hospice and End of Life: What Every Provider Should Know” – 6/14

- North Carolina American Case Management Association Conference (Wilmington, NC) –

“Whatever you do, don’t tell my family: a case discussion.” – 5/14

- Duke Medical Oncology Fellows’ Conference – “Hospice and End of Life” – 2/14, 11/14

- Duke Residency Program in Internal Medicine, Noon Conference – “Inpatient Pain

Management” – 10/13, 2/15

 - Duke Fellowship in Geriatric Medicine – “Pain Management in the Elderly” – 10/13

 - Duke Palliative Medicine Case Conference (CME) – “Shared Missions: Organ Procurement

Organizations’ Move Toward Rebranding as End of Life Specialists” – 10/13

- Duke Regional Hospital, Ethics Symposium (CME) – “Whatever you do, don’t tell my family: a

case discussion” – 10/13

- American Academy of Hospice and Palliative Medicine – Hospice Medical Director

Certification Prep Test Questions – Item Writer – Fall 2013

- Maria Parham Medical Center, Henderson, NC (CME) – “Whatever you do, don’t tell my

family: a case discussion” – 9/13

- Duke Fellowship in Hospice and Palliative Medicine – “Medicare: Beyond the Basics”,

“Advanced Opioid Math”, Core Lecture Series – 8/13, 8/14

- Duke University School of Medicine, “DNAR and Advance Care Planning”, MS2 Clinical Skills

Intensive Course – 8/13, 8/14

 - Duke University Clinical Competency Committee, Hospice and Palliative Medicine Fellowship

– 2013-2015

 - Duke Fellowship in Hospice and Palliative Medicine, Course Director, “Fellows’ Core

Curriculum” – 2013-2015

- Duke Home Care and Hospice, established CHPN Certification Exam Review Course – 7/13

- Duke Home Care and Hospice, established Nurses’ Clinical Curriculum (delivered monthly

CEU lectures on “Opioid Math”, “Methadone and PCAs”, “Congestive Heart Failure”, “Prognostication,” “How We Die,” “Code Status,” and “Everything You Wanted to Know About Opioids”) 2013-2014

- Duke Fellowship in Hospice and Palliative Medicine, Director of Hospice clinical rotation

2013-2014

- Duke Fellowship in Hospice and Palliative Medicine, founded and coordinated “Fellows’ Core

Curriculum” 2012

- Duke Fellowship in Geriatric Medicine – “Medicare: Beyond the Basics”, Geriatrics Core

Lecture Series – 8/12, 9/13, 10/14

- Duke Palliative Care faculty education series – “Physician Billing in Palliative Care” – 7/12

 - Maria Parham Medical Center (Henderson, NC) Tumor Board (CME) – “Updates in Palliative

Care” – 6/12

- Institute on Care at the End of Life’s Hospice and Palliative Medicine Board Review series –

“Hospice Regulations and Levels of Care” – 9/12

 - Created lecture for Internal Medicine Housestaff – “Opioid Use and Medication Conversions”

 - Durham Regional Hospital Department of Hospital Medicine – “Advanced Opioid Math” – 3/12

- Duke University School of Medicine/Nursing Collaboration – “Intro to Palliative Care” lecture

– 3/12

- The University of Scranton Medical Alumni Symposium (CME) – “Current Practices in

 Hospice and Palliative Medicine” – 4/11

 - Duke University School of Nursing, Master’s Degree class in Palliative Care – “Non-Pain

 Symptoms” 10/11

**Clinical activity:**

I am a clinician educator with a strong clinical focus in hospice and palliative care. Over the course of my career, I have split my time roughly 50/50 between hospice work and inpatient palliative care consultative work. In 2019, I began working in the outpatient palliative care clinic, and currently split my time between inpatient palliative care consultations and outpatient palliative care, including serving as the hospice attending of record for patients who choose me. I see patients 3-5 days per week, 46 weeks per year and am 60% clinical.

**Academic, leadership, and administrative activities – School of Medicine**

1. DOM Clinical Excellence Society Member – 2024-present
2. Molecular Cancer PhD program – Molecular Cancer (MOLCAN) 819: Cancer Research from Concept to Translation – “The Art and Science of Supportive Care” lecture – 2025
3. Duke GME Coaching Program Faculty for Internal Medicine Housestaff – 2024-present
4. Duke Doctor of Physical Therapy program - “Managing the Complex Patient: Palliative Care

and Hospice” annual lecture – 2022- present

1. Core Faculty, Duke Hospice and Palliative Medicine Fellowship – 7/2020-present
2. Outpatient preceptor, Duke IM residency program – 7/2020-present
3. Inpatient preceptor, Duke IM residency program – 7/2020-present
4. 3rd Year Student Faculty Mentor – 2022-2023
5. HPM Fellowship Journal Club Co-Lead – 2021-present

**Leadership and administrative activities – hospital / DUHS**

1. **Clinical Vice Chief of Palliative Care – 2/2024-present**
2. **Director of Outpatient Palliative Care – 7/2020-present**
3. Associate Director of Palliative Care, Duke Center for Brain and Spine Metastasis - 10/2021-present
4. Member, Duke Palliative Care Faculty Hiring Committee – 10/2021-present
5. Duke Lifepoint Network – Palliative Care Physician Champion – 6/2021-present
6. Core Interviewer – Duke Hospice and Palliative Medicine Fellowship – 2021, 2022
7. Member, Duke University Cancer Committee – 6/2021-present
8. Clinical Competency Committee in Palliative Care – 2013-2015; 7/2020-present